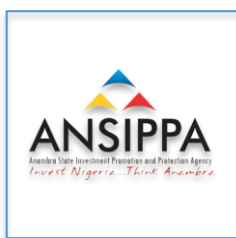


KYC CHECKLIST



- A. 1) Investor Name (Individual/Company): _____
2) Company Registration Number: _____
3) Number of years in business since incorporation: _____

B. IDENTIFICATION AND KNOW YOUR CUSTOMER (KYC) DETAILS

- 4) Copies of International Passport or ID and 2 Passport of each Shareholder/Promoter
 Available _____ Not Yet Available _____ Not Applicable

C. PROJECT DESCRIPTION

- 5) Written description of project including, but not limited to, project scope, details of products/ goods/ services to be provided, track record of investor providing said goods/ products/ services etc.
 Available _____ Not Yet Available _____ Not Applicable

D. ORGANIZATION AND GOOD STANDING

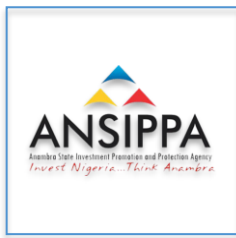
- 6) The Company's Certificate of Incorporation, Memorandum & Articles of Association, and all amendments
 Available _____ Not Yet Available _____ Not Applicable
- 7) The Company's list of shareholders and number of shares held by each, where shareholding is in the name of a company/ non individual, details up to ultimate beneficial owner(s) to be provided
 Available _____ Not Yet Available _____ Not Applicable

E. FINANCIAL INFORMATION & FUNDING

- 8) The Company's external credit report/ratings, if available/applicable
 Available _____ Not Yet Available _____ Not Applicable
- 9) Specifics of debt/equity ratio and proposed funding terms, total transaction amount, equity contribution to the project and equity raised so far with respect to the project
 Available _____ Not Yet Available _____ Not Applicable
- 10) Proof of funds for equity portion of funding such as bank statements, annual reports and audited financial statements, etc. of equity provider(s). (Softcopy of Bank Statements for 3 years in an Excel Format)
 Available _____ Not Yet Available _____ Not Applicable
- 11) Term sheets/ funding terms/ Letters of Intent and contact details from other capital providers (debt, equity, etc) for proposed project, where applicable
 Available _____ Not Yet Available _____ Not Applicable
- 12) Projections, capital budgets/investment/financing plans
 Available _____ Not Yet Available _____ Not Applicable
- 13) Names and details of any confirmed off-takers of investor's/or project products/ finished goods, etc. and nature of financing instruments/ covenants guaranteeing offtake, where applicable
 Available _____ Not Yet Available _____ Not Applicable

H. LICENSES AND PERMITS.

- 14) (Copies of any relevant governmental licenses, permits, or consents relating to proposed project and any correspondence or documents relating to any proceedings of any regulatory agency)
 Available _____ Not Yet Available _____ Not Applicable



I. TAXES.

28) Tax Identification Number (TIN) and Federal/State/Local/Foreign income tax returns for the last three years and tax clearance for the investor’s company for the last 3 years (Individual and/or Corporate)

Available

Not Yet Available

Not Applicable



NOTES:

- Kindly forward hard and/or soft copies of all documents or information ticked as “available”. A review of documents provided will be carried out upon receipt.
- Additional information or clarifications may be required upon further review.

DECLARATION:

- I/We _____ (the “Investor”) hereby confirm that the information provided herein is accurate, and complete and that the documents submitted with, or to be submitted in conjunction with this form are genuine. I/We undertake to inform Anambra State Investment Promotion and Protection Agency (ANSIPPA) and/or the Anambra State Government (ANSG) in writing of any changes to the information provided and to update the information on this form, or to be submitted in conjunction with this form, immediately any such changes or required updates come to our knowledge.

I/We hereby agree that ANSIPPA/ANSG shall be entitled to rely upon the accuracy and completeness of all such information and is not required to conduct a physical inspection or audit of any of the properties, assets or liabilities of the Investor. ANSIPPA/ANSG shall be entitled to assume that any statements, forecasts and projections made available by the Investor to ANSIPPA/ANSG have been prepared reflecting the best available estimates and judgements of the Investor and that these estimates and judgements are reasonable and true. If during the course of events I/We the Investor subsequently discover any such information, in whole or in part, to be or likely to be untrue, inaccurate, incomplete or misleading, I/WE shall notify ANSIPPA/ANSG promptly and failing which, I/We unconditionally accept ANSIPPA/ANSG to rescind any contract entered upon as a result of the inaccurate or misleading information.

Signed for and on behalf of:

Signed for and on behalf of:

Signature: _____

Signature: _____

Name: _____

Name: _____

Date: _____

Date: _____